

EXHIBIT 35

From: Max Riccio [MAGNA GROUP] <max.riccio@magnagrouppcapital.com>
Sent: Monday, January 06, 2014 8:26 PM
To: MZolotas@newleadholdings.com
Cc: Marc Manuel [MAGNA GROUP]; Andrew Reggev [MAGNA GROUP]; jberkowitz; John McCague; rjenkins; Roger Hunter; scessar; Ted Claypoole
Subject: Re: NEWL - Hanover Holdings I, LLC
Categories: Red Category

All,

Please see the Fed reference numbers below:

KFC: MTNA FED /FEDREF/IMAD0106B1Q8383C013957
RJLT: MTNA FED /FEDREF/IMAD0106B1Q8383C013631
Williams: MTNA FED /FEDREF/IMAD0106B1Q8383C013620

Best,

Max Riccio

Junior Investment Analyst

Research & Due Diligence



Magna Group | Structured Investments

o. 347.491.4240

f. 646.737.9948

max.riccio@magnagrouppcapital.com

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On Mon, Jan 6, 2014 at 1:37 PM, Max Riccio <max.riccio@magnagrouppcapital.com> wrote:

All,

We have obtained confirmation the wire is now in process. We will revert with FED reference numbers once received.

Best,

Max Riccio

Junior Investment Analyst

Research & Due Diligence



Magna Group | Structured Investments

o. [347.491.4240](tel:347.491.4240)

f. [646.737.9948](tel:646.737.9948)

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From: Andrew Reggev [MAGNA GROUP] [mailto:andrew.reggev@magnagrouppcapital.com]
Sent: Monday, January 06, 2014 1:24 PM
To: Max Riccio [MAGNA GROUP]
Subject: Fwd: NEWL - Hanover Holdings I, LLC

----- Forwarded message -----

From: <MZolotas@newleadholdings.com>
Date: Sat, Jan 4, 2014 at 1:27 AM
Subject: Re: NEWL - Hanover Holdings I, LLC
To: "Marc Manuel [MAGNA GROUP]" <marc.manuel@magnagrouppcapital.com>
Cc: "Andrew Reggev [MAGNA GROUP]" <andrew.reggev@magnagrouppcapital.com>, "JBerkowitz@mineinvestments.com" <JBerkowitz@mineinvestments.com>, "jmcague@eckertseamans.com" <jmcague@eckertseamans.com>, Rusty Jenkins <rjenkins@highfieldequities.com>, "roger.hunter@justicecorporation.com" <roger.hunter@justicecorporation.com>, "SCessar@eckertseamans.com" <SCessar@eckertseamans.com>, Ted Claypoole <tclaypoole@wcsr.com>

Marc,

Thank you very much.

Michael S. Zolotas
Chairman and CEO



NewLead Holdings Ltd.

83 Akti Miaouli & Flessa Street, 185 38 Piraeus, GREECE

Tel: [+30 213 014 8001](tel:+302130148001) | **Fax:** [+30 213 014 8019](tel:+302130148019) |

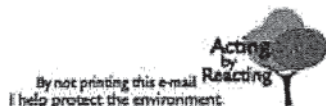
Web: <http://www.newleadholdings.com>

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☞ "Marc Manuel [MAGNA GROUP]" ---01/03/2014 11:42:42 PM---All, Good News. Was able to obtain the final sign off. We have requested the

Case: 6:12-cv-00091-GFVT-HAI Doc #: 358-29 Filed: 10/20/17 Page: 9 of 33 - Page ID#: 9205

From:

"Marc Manuel [MAGNA GROUP]" <marc.manuel@magnagrouppcapital.com>

"jmccague@eckertseamans.com" <jmccague@eckertseamans.com>

To:

Cc: "Andrew Reggev [MAGNA GROUP]" <andrew.reggev@magnagrouppcapital.com>, "JBerkowitz@mineinvestments.com" <JBerkowitz@mineinvestments.com>, "roger.hunter@justicecorporation.com" <roger.hunter@justicecorporation.com>, "SCessar@eckertseamans.com" <SCessar@eckertseamans.com>, Ted Claypoole <tclaypoole@wcsr.com>, Rusty Jenkins <rjenkins@highfieldequities.com>

01/03/2014 11:42 PM

Date:

Subject:

Re: NEWL - Hanover Holdings I, LLC

All,

Good News. Was able to obtain the final sign off. We have requested the \$500K be processed today (if possible) or 1st thing Monday AM. We will revert with FED wire receipts once received from DB.

Regards,

MM

Marc Manuel

Head of Origination & Research

Magna Group | Structured Investments

o. 347.491.4240

c. 917.593.5837

f. 646.737.9948

marc.manuel@magnagrouppcapital.com

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On Fri, Jan 3, 2014 at 11:01 AM, Marc Manuel [MAGNA GROUP] <marc.manuel@magnagrouppcapital.com> wrote:

All

Given the holidays, the weather (working from home today), and ongoing lack of compliance, my expectation is that the \$500,000 will be wired pro rata after market close on Monday.

Best regards,

Marc

Sent from my iPhone

> On Jan 2, 2014, at 11:19 AM, "jmccague@eckertseamans.com" <jmccague@eckertseamans.com> wrote:

>

> Marc,

>

> We are trying to confirm receipt of the wire transfer. Please confirm
> initiation of the wire and send us the fed reference numbers as soon as
> possible. Than you.

>

> John

>

> John J. McCague
> Eckert Seamans Cherin & Mellott, LLC
> U.S. Steel Tower
> 600 Grant Street, 44th Floor
> Pittsburgh, PA 15219
> Telephone: [412 566-6086](tel:4125666086)
> Fax: [412 566-6099](tel:4125666099)
> Cell: [412 848-3700](tel:4128483700)
> jmccague@eckertseamans.com

>

>

>

> "Marc Manuel

> [MAGNA GROUP]"

> <marc.manuel@magnagroupcapital.com> To

> marc.manuel@magnagroupcapital.com John J McCague/ESCM@ESCM

>> cc

> "Andrew Reggev [MAGNA GROUP]"

> 12/30/2013 12:44 <andrew.reggev@magnagroupcapital.com

> PM m>, JBerkowitz@mineinvestments.com,

> "[roger.hunter@justicecorporation.co](mailto:roger.hunter@justicecorporation.com)

> m"

> <[roger.hunter@justicecorporation.co](mailto:roger.hunter@justicecorporation.com)

> m>, Scott Cessar/ESCM@ESCM, Ted

> Claypoole <tclaypoole@wcsr.com>

>

> Subject

> Re: NEWL - Hanover Holdings I, LLC

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> John,
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> Actually, I am trying for the 31st provided I can obtain all required
> internal signatures.
>
> Additionally, please be advised that Newlead has not yet regained
> compliance with all terms set forth in the stipulation of settlement
> approved by order of the New York State Supreme Court on December 2, 2013.
>
>
>
> Marc Manuel
> Head of Origination & Research
>
>
>
>
>
> Magna Group | Structured Investments
> o. 347.491.4240
> c. 917.593.5837
> f. 646.737.9948
>
>
> marc.manuel@magnagrouppcapital.com
>
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>
> On Mon, Dec 30, 2013 at 12:15 PM, <jmccague@eckertseamans.com> wrote:
>

Case: 6:12-cv-00091-GFVT-HAI Doc #: 358-29 Filed: 10/20/17 Page: 12 of 33 - Page ID#: 9208

> Marc,
>
> I received an email earlier today from Michael Zolotas stating that
> Hanover
> Holdings would be making a payment in the aggregate amount of \$500,000
> later today. Please confirm and please provide the fed reference numbers
> as
> soon as possible so that we can track same. Thank you.
>
> John
>
>
> John J. McCague
> Eckert Seamans Cherin & Mellott, LLC
> U.S. Steel Tower
> 600 Grant Street, 44th Floor
> Pittsburgh, PA 15219
> Telephone: 412 566-6086
> Fax: 412 566-6099
> Cell: 412 848-3700
> jmccague@eckertseamans.com
>
>
>
> "Marc Manuel
> [MAGNA GROUP]"
> <marc.manuel@magn
> To
> agroupcapital.com "Andrew Reggev [MAGNA GROUP]"
>> <
> andrew.reggev@magnagroupcapital.co
> m>
> 12/24/2013 09:02
> cc
> AM John J McCague/ESCM@ESCM,
> JBerkowitz@mineinvestments.com,
> "
> roger.hunter@justicecorporation.co
> m"
> <
> roger.hunter@justicecorporation.co
> m>, Scott Cessar/ESCM@ESCM, Ted
> Claypoole <tclaypoole@wcsr.com>
>
> Subject
> Re: NEWL - Hanover Holdings I, LLC
>
>
>
>
>
>

From: Max Riccio <max.riccio@magnagrouppcapital.com>
Sent: Friday, January 17, 2014 3:39 PM
To: 'Marc Manuel [MAGNA GROUP]'; jmccague@eckertseamans.com
Cc: 'Andrew Reggev [MAGNA GROUP]'; JBerkowitz@mineinvestments.com; roger.hunter@justicecorporation.com; SCessar@eckertseamans.com; 'Ted Claypoole'; 'Rusty Jenkins'
Subject: RE: NEWL - Hanover Holdings I, LLC
Categories: Red Category

All,

Please see the Fed reference numbers below:

KFC: MTNA FED /FEDREF/IMAD0117B1Q8383C010600

RJLT: MTNA FED /FEDREF/IMAD0117B1Q8383C010608

Williams: MTNA FED /FEDREF/IMAD0117B1Q8383C010564

Best,

Max Riccio
Junior Investment Analyst
Research & Due Diligence



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From: Marc Manuel [MAGNA GROUP] [mailto:marc.manuel@magnagrouppcapital.com]
Sent: Friday, January 17, 2014 9:56 AM
To: jmccague@eckertseamans.com
Cc: Andrew Reggev [MAGNA GROUP]; JBerkowitz@mineinvestments.com; roger.hunter@justicecorporation.com; SCessar@eckertseamans.com; Ted Claypoole; Rusty Jenkins; Max Riccio [MAGNA GROUP]
Subject: Re: NEWL - Hanover Holdings I, LLC

All,

Pls be advised that we have requested that DB process the \$500K payment due as of 1.31.14 today. We will advise with wire information.

Best regards,

Marc Manuel
Head of Origination & Research



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marc.manuel@magnagrouppcapital.com

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All,

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Regards,

MM

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Head of Origination & Research



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